

Deutsche Bank

2012 Bridging the Gap

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Save the Date

Tuesday, May 8th - Friday, May 11th, 2012 | Fairmont Chicago, Millennium Park | Chicago, Illinois

The conference brings Investors and Hedge Funds together for an intensive schedule of one-on-one meetings and educational sessions with industry leaders.

Registration information including accommodation information to follow.
For further information please contact Sharon Eliran at +1 212-250-4950



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An investment in a hedge fund or a managed account involves a significant degree of risk, which each prospective investor must carefully consider before subscribing to purchase an interest in such a fund or agreeing to establish a managed account. Returns generated from an investment in a hedge fund or a managed account may not adequately compensate investors for the business and financial risk assumed. Hedge funds and managed accounts are subject to those market risks common to other types of investments, including market volatility. Furthermore, there may be restrictions on transferring hedge fund interests. In addition, certain trading techniques and strategies employed by hedge funds and managed accounts, such as the use of leverage, may increase the adverse impact to which an investment may be subject. Investors should invest in a hedge fund or open a managed account only if they are able and prepared to bear the risk of investment losses, including the potential loss of their entire investment.

Other risks associated with hedge funds investments include, but are not limited to, the fact that hedge funds: can be highly illiquid; are not required to provide periodic pricing or valuation information to investors; may involve complex tax structures and delays in distributing important tax information; are not subject to the same regulatory requirements as mutual funds; often charge higher fees and the high fees may offset the fund’s trading profits; may have a limited operating history; can have performance that is volatile; may have a fund manager who has total trading authority over the fund and the use of a single adviser applying generally similar trading programs could mean a lack of diversification, and consequentially, higher risk; may not have a secondary market for an investor’s interest in the fund and none may be expected to develop; may have restrictions on transferring interests in the fund; and may trade a substantial portion of their trades on foreign exchanges.

You must obtain a current offering memorandum or disclosure document from the hedge fund or investment manager before making a decision to invest. Prospective investors also are urged to discuss these matters with their legal and other professional advisers before investing funds.

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- (c) any other person –
 - (ii) whose ordinary activities involve him in participating in unregulated schemes for the purposes of a business carried on by him; or
 - (iii) who it is reasonable to expect will so participate for the purposes of a business carried on by him;
 - (iv) a government, local authority (whether in the United Kingdom or elsewhere) or an international organisation;
 - (v) a person ("A") who is a director, officer or employee of a person ("B") falling within any of sub-paragraphs (a) to (d), when the communication is made to A in that capacity and where A's responsibilities when acting in that capacity involve him in B's participation in unregulated schemes.

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- (a) (i) in the case of a body corporate which has more than 20 members or which is a subsidiary undertaking of a parent undertaking which has more than 20 members, not less than £500,000; (ii) in the case of any other body corporate, not less than £5 million;
- (b) any unincorporated association or partnership which has net assets of not less than £5 million;
- (c) the trustee of a high value trust;

Note: A "high value trust" means a trust where the aggregate value of the cash and investments which form part of the trust's assets (before deducting the amounts of its liabilities) -

- (i) is £10 million or more; or
- (ii) has been £10 million or more at any time during the year immediately preceding the date on which communication in question was first made or directed;

(d) a person ("A") whilst acting in the capacity of director, officer or employee of a person ("B") falling within any of sub-paragraphs (a) to (c), where A's responsibilities when acting in that capacity, involve him in B's participation in unregulated schemes.

Republic of Ireland

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The foregoing summary is subject to the express provisions of the Securities Act (Ontario) and the rules and regulations thereunder and reference is made thereto for the complete text of such provisions. The rights discussed above are in addition to and without derogation from any other right or remedy which investors may have at law and are intended to correspond to the provisions of the relevant securities legislation and are subject to the defences contained therein.

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